**Finance Panel Work Plan 2018/19**

**6 December 2018 - provisional reports**

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| **Agenda item** | **Decision** | **Description** | **CEB Portfolio**  | **Report Contact** |
| Budget Review group Scope | No | To consider and agree the scope of the work of the Budget Review Group. | Finance, Asset Management | Stefan Robinson, Scrutiny Officer |
| Quarterly Integrated Report, Finance & Performance Q2 | Yes | Quarterly Integrated Report for Finance, Performance and Risk | Deputy Leader / Finance / Asset Management | Anna Winship, Management Accountancy Manager |
| Monitoring social value | No | To consider the case and opportunities for monitoring social value through integrated financial, social and environmental accounting. | Finance, Asset Management | Nigel Kennedy, Head of Financial Services |

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**8 AND 9 January 2019 (BUDGET REVIEW GROUP)**</PI41>

<PI42>

**16 January 2019 - provisional reports + BUDGET REVIEW GROUP**

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| **Agenda item** | **Decision** | **Description** | **CEB Portfolio**  | **Report Contact** |
| Council Tax Reduction Scheme for 2019/20 (post consultation) | Yes | To review the Council Tax Reduction Scheme  | Leader, Economic Development and Partnership | Paul Wilding, Programme Manager Revenue & Benefits |
| *TBC* - Treasury Management mid-year report | Yes | To consider the Treasury performance for the first half of the financial year (April – September 2018) including an update on the investment and debt portfolios. | Finance, Asset Management | Bill Lewis, Financial Accounting Manager |

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**30 January 2019 - provisional reports + BUDGET REVIEW GROUP**

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| **Agenda item** | **Decision** | **Description** | **CEB Portfolio**  | **Report Contact** |
| Council Tax Exemption Monitoring | No | To consider a report on the effectiveness of council tax exemption monitoring, and understand how rigorous the process is.  | Leader, Economic Dev and Partnerships | Paul Wilding, Programme Manager Revenue & Benefits |

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| Quarterly Integrated Report, Finance & Performance Q3 | No | Quarterly Integrated Report for Finance, Performance and Risk | Deputy Leader / Finance / Asset Management | Anna Winship, Management Accountancy Manager |

**4 APRIL 2018 – PROVISIONAL REPORTS**

None