**Finance Panel Work Plan 2018/19**

**6 December 2018 - provisional reports**

</PI39>

<PI40>

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **Agenda item** | **Decision** | **Description** | **CEB Portfolio** | **Report Contact** |
| Budget Review group Scope | No | To consider and agree the scope of the work of the Budget Review Group. | Finance, Asset Management | Stefan Robinson, Scrutiny Officer |
| Quarterly Integrated Report, Finance & Performance Q2 | Yes | Quarterly Integrated Report for Finance, Performance and Risk | Deputy Leader / Finance / Asset Management | Anna Winship, Management Accountancy Manager |
| Monitoring social value | No | To consider the case and opportunities for monitoring social value through integrated financial, social and environmental accounting. | Finance, Asset Management | Nigel Kennedy, Head of Financial Services |

</PI40>

<PI41>

**8 AND 9 January 2019 (BUDGET REVIEW GROUP)**</PI41>

<PI42>

**16 January 2019 - provisional reports + BUDGET REVIEW GROUP**

</PI42>

<PI43>

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **Agenda item** | **Decision** | **Description** | **CEB Portfolio** | **Report Contact** |
| Council Tax Reduction Scheme for 2019/20 (post consultation) | Yes | To review the Council Tax Reduction Scheme | Leader, Economic Development and Partnership | Paul Wilding, Programme Manager Revenue & Benefits |
| *TBC* - Treasury Management mid-year report | Yes | To consider the Treasury performance for the first half of the financial year (April – September 2018) including an update on the investment and debt portfolios. | Finance, Asset Management | Bill Lewis, Financial Accounting Manager |

</PI37>

<PI38>

**30 January 2019 - provisional reports + BUDGET REVIEW GROUP**

</PI38>

<PI39>

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **Agenda item** | **Decision** | **Description** | **CEB Portfolio** | **Report Contact** |
| Council Tax Exemption Monitoring | No | To consider a report on the effectiveness of council tax exemption monitoring, and understand how rigorous the process is. | Leader, Economic Dev and Partnerships | Paul Wilding, Programme Manager Revenue & Benefits |

</PI39>

<PI40>

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Quarterly Integrated Report, Finance & Performance Q3 | No | Quarterly Integrated Report for Finance, Performance and Risk | Deputy Leader / Finance / Asset Management | Anna Winship, Management Accountancy Manager |

**4 APRIL 2018 – PROVISIONAL REPORTS**

None